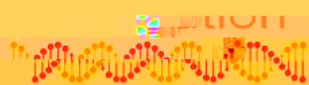




Henlius 复宏汉霖

年 月

宏·进化



复宏汉霖

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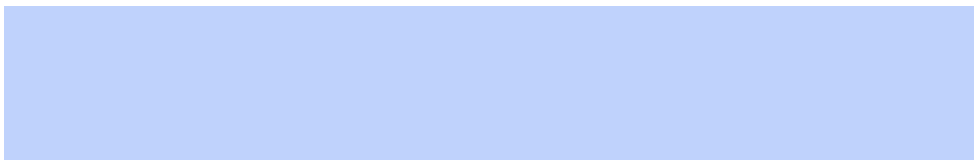
03

04



01





Biotech

Partial function setup

Singular/few products

In-licensing dependent

Thin revenue, cash burning

Lack of system, highly rely on founder

H-evolution



Biopharma

Full value chain

Comprehensive portfolio

Mostly organic, supplemented with external

Sizable revenue, self financing

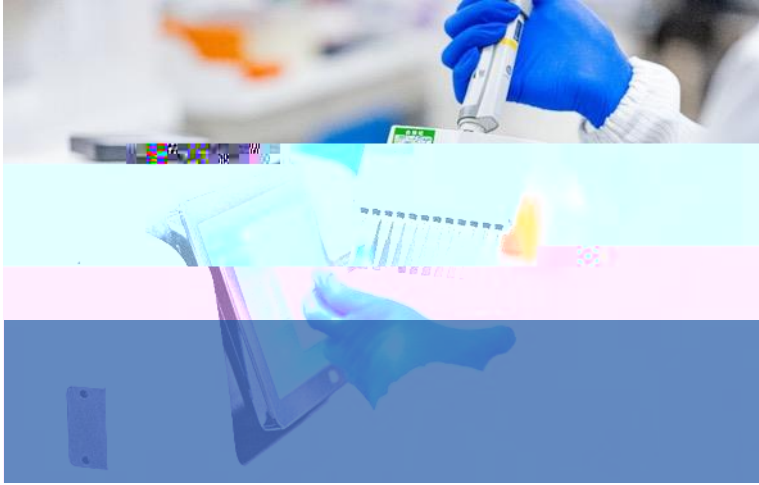
Strategic/systematic governance

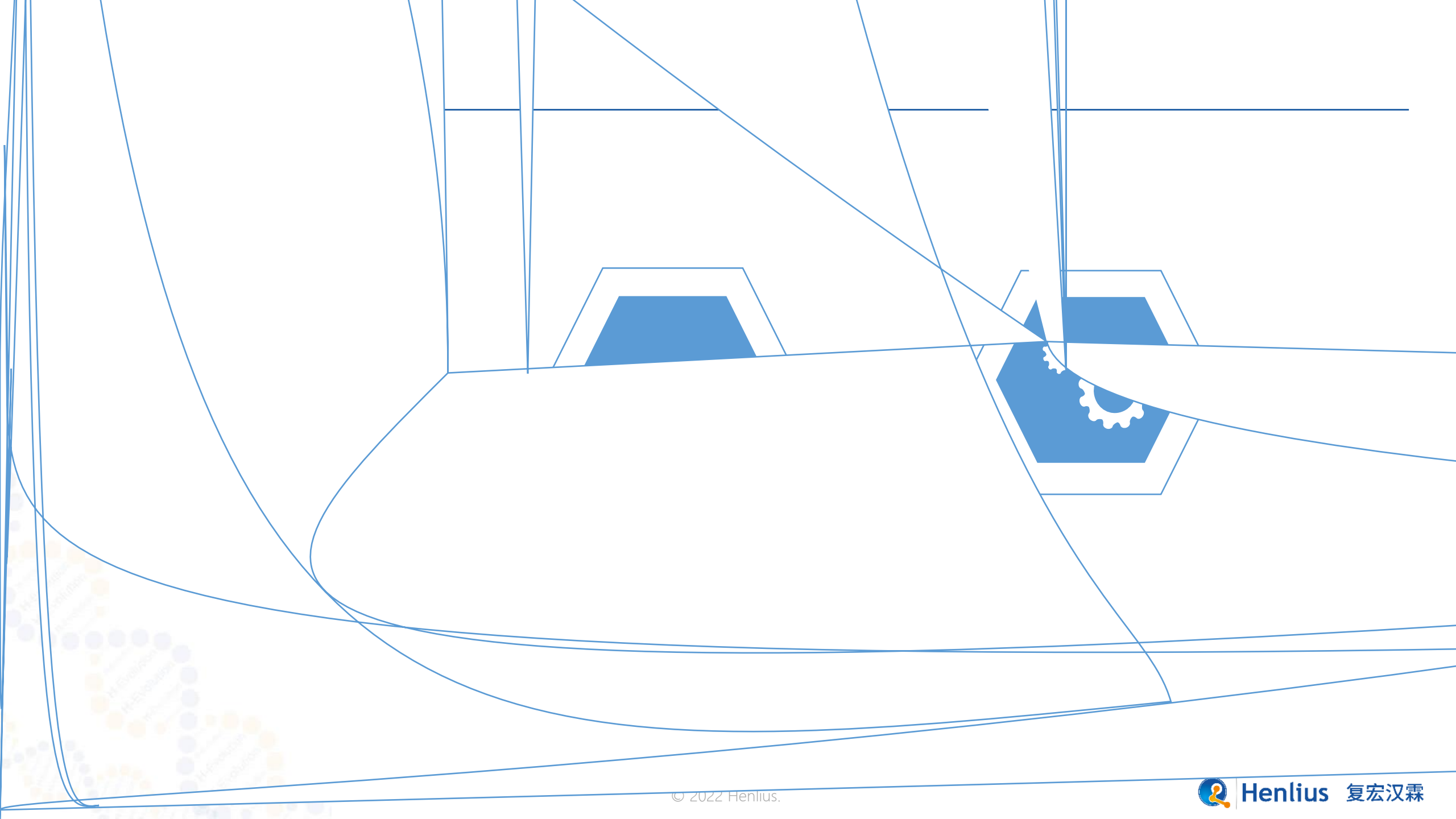
战略目标



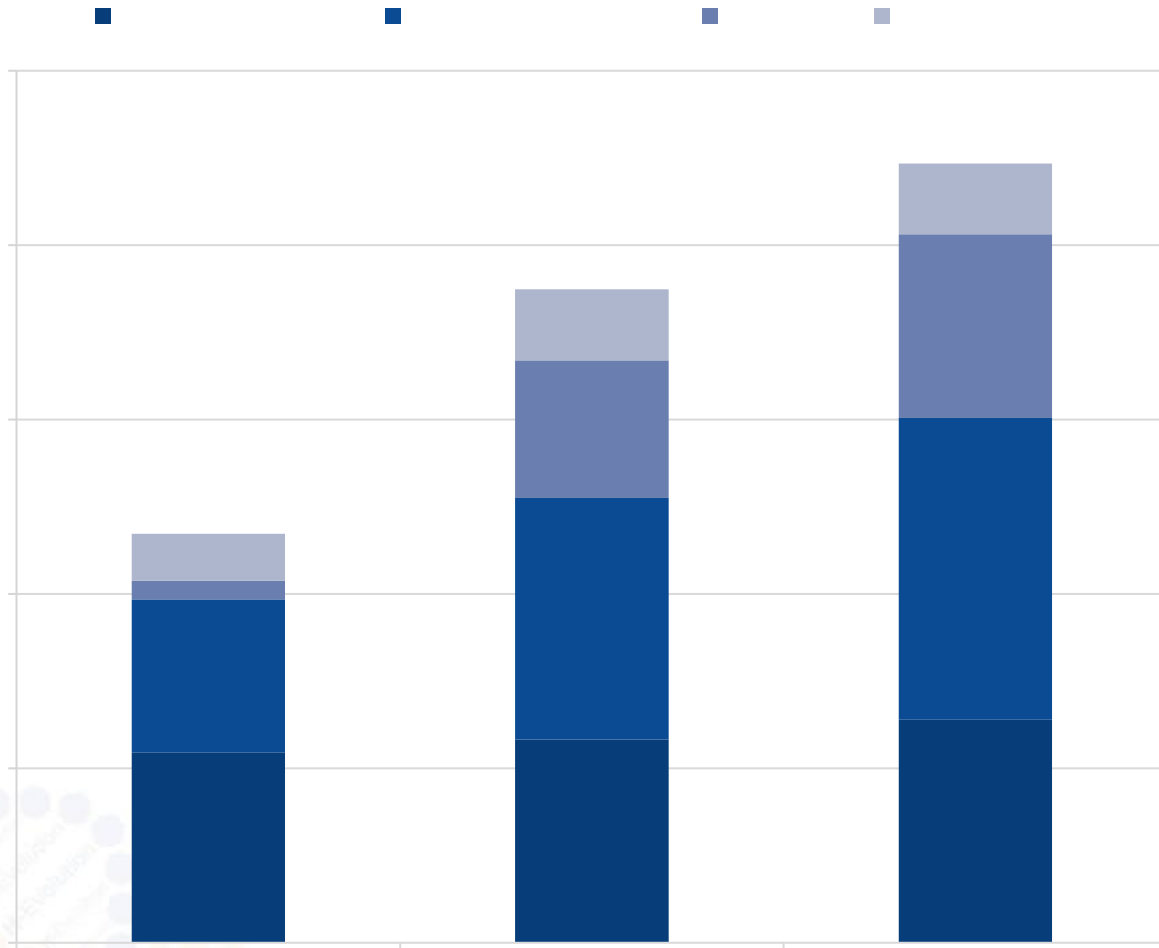
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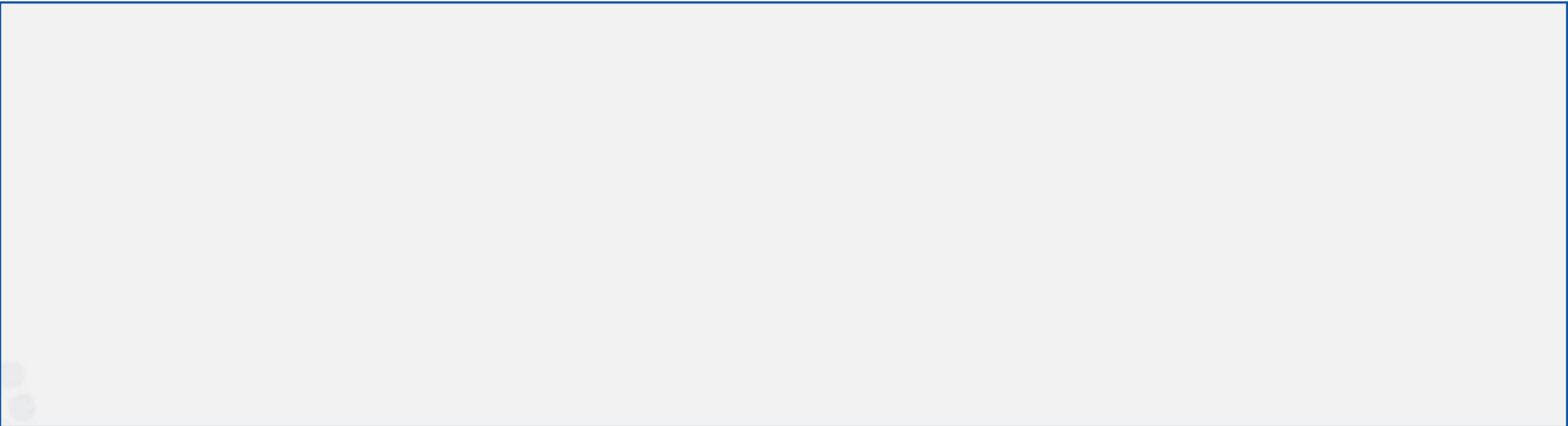






3.1






12+9



20+





MSI-H
实体瘤



头颈癌



食管癌



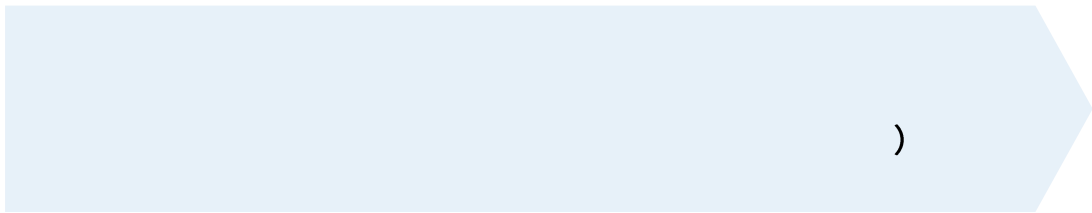
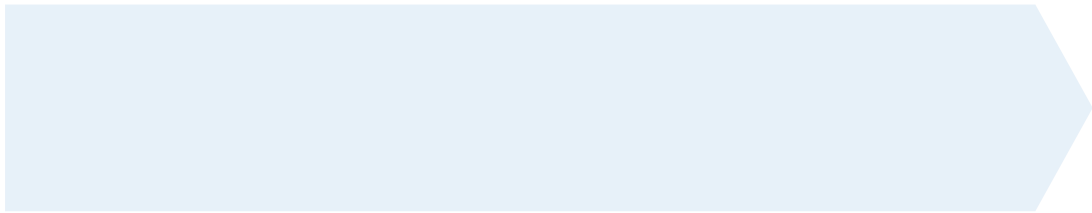
肺癌

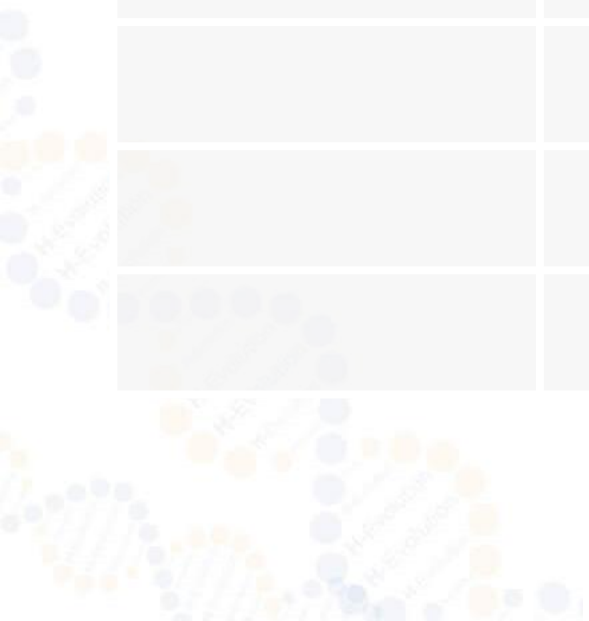
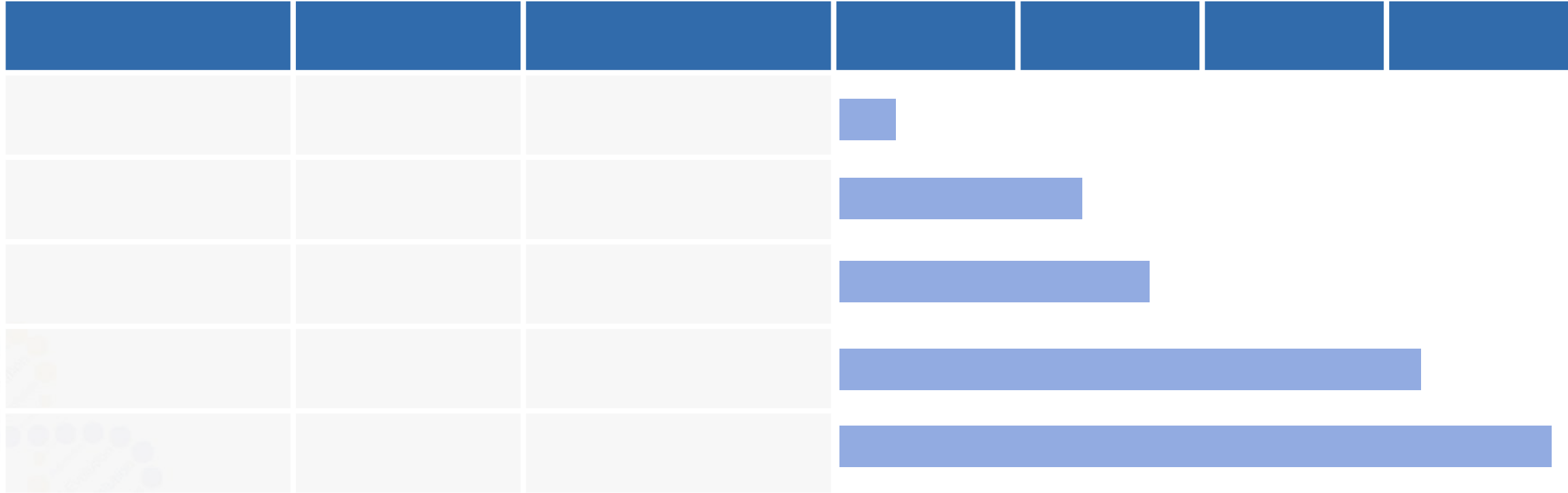


胃癌

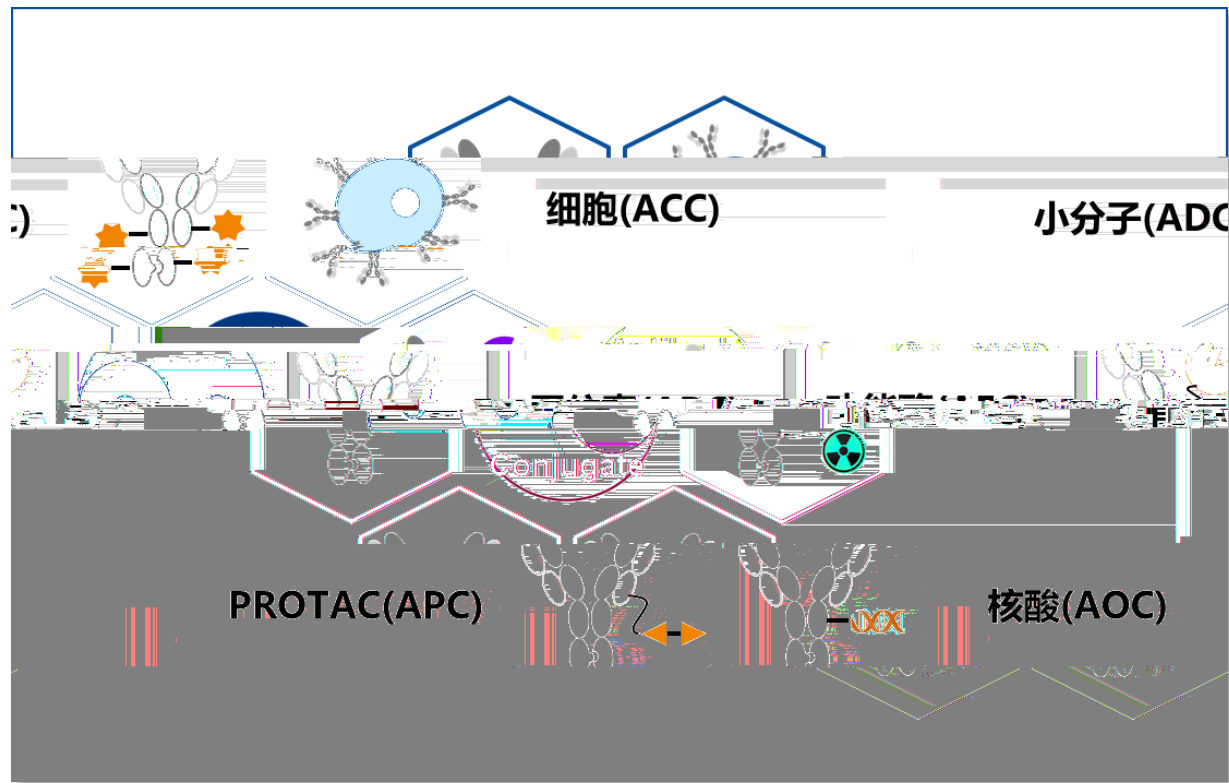


肝细胞癌









3.2





2022 年中期 投入商业化生产

+24,000L

HLX02 汉曲优® 工艺升级

x2 倍



2022 年中期 投入商业化生产

x12 倍

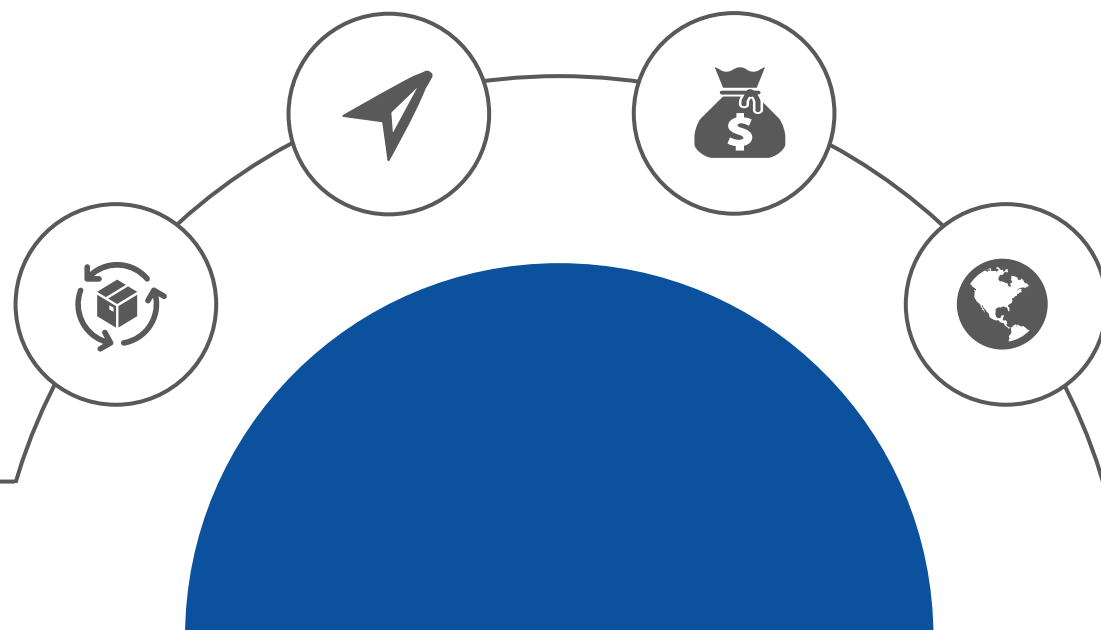


96,000 L

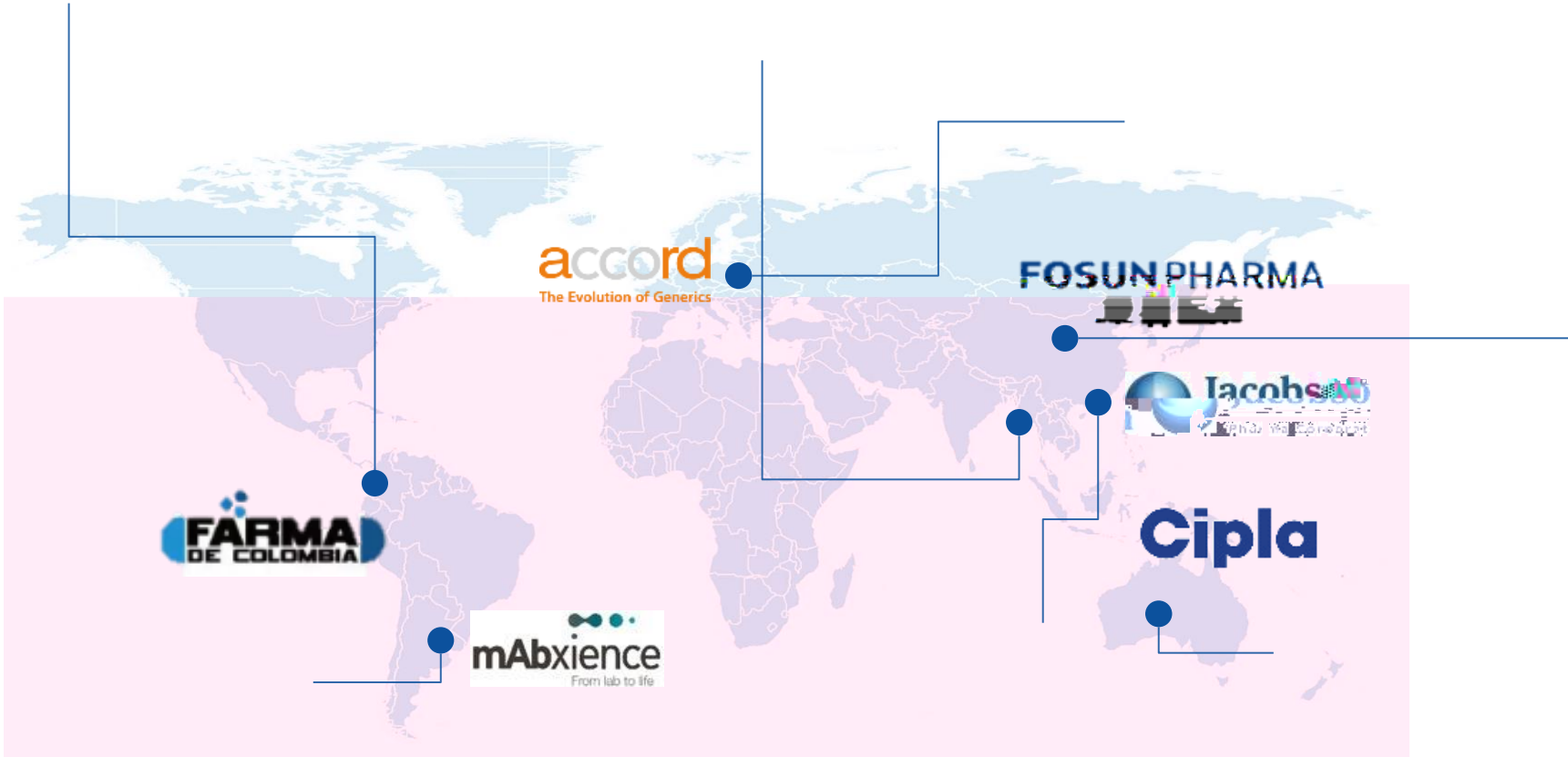
2021工程建设已全面加速

3.3

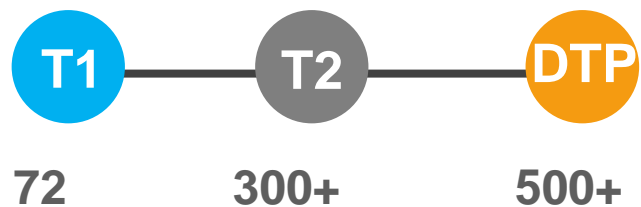




以患者为中心的作战战略同时注重持续创新，实现健康和可持续的发展

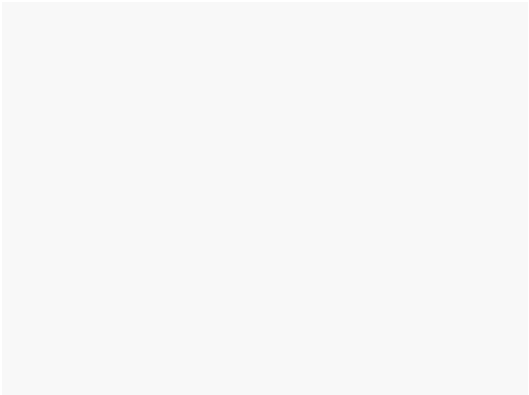


DTP









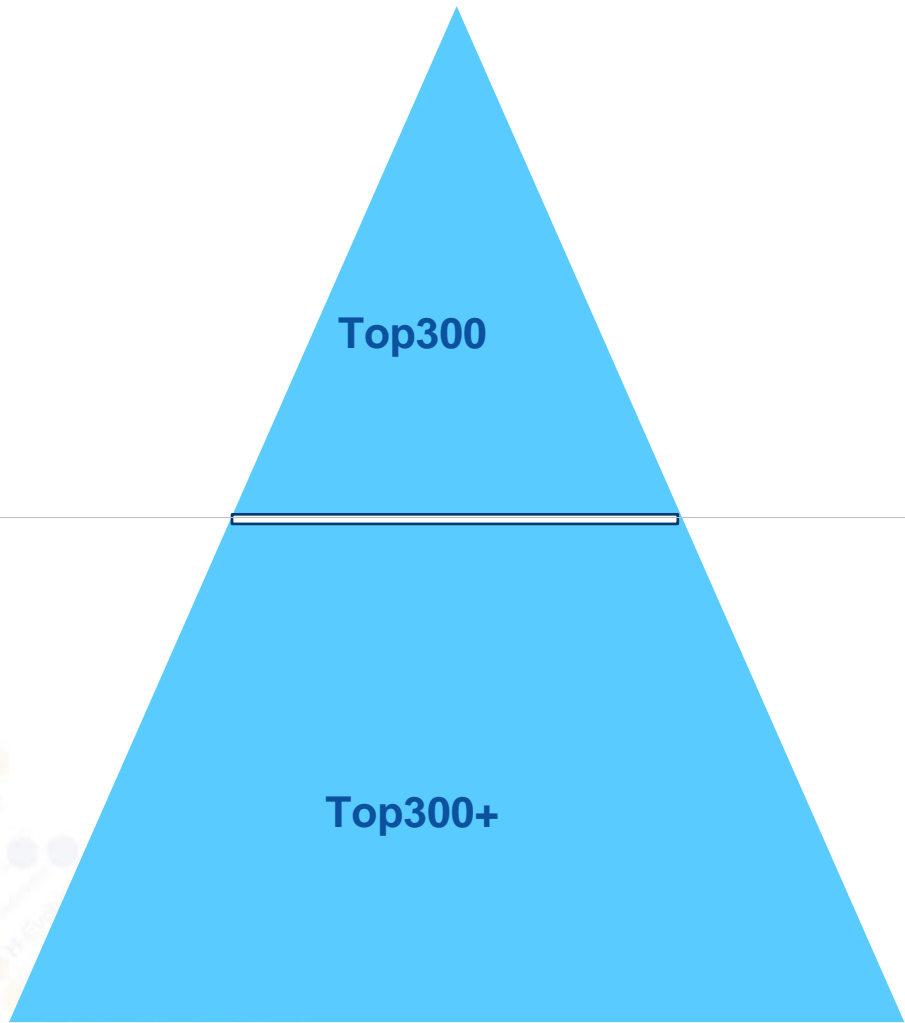
60mg **2022**

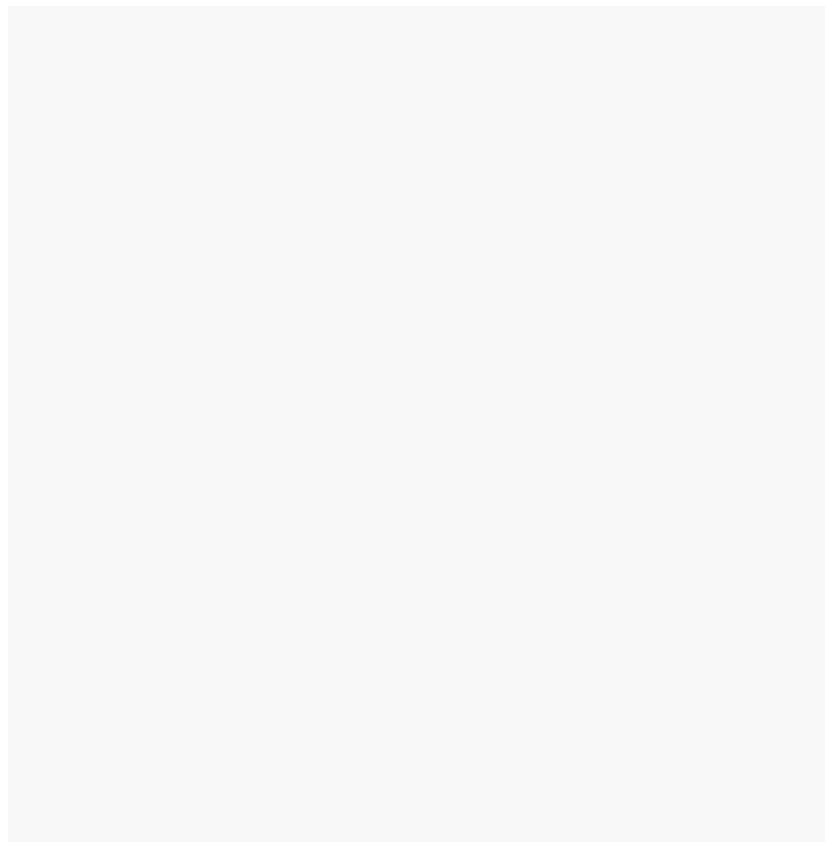
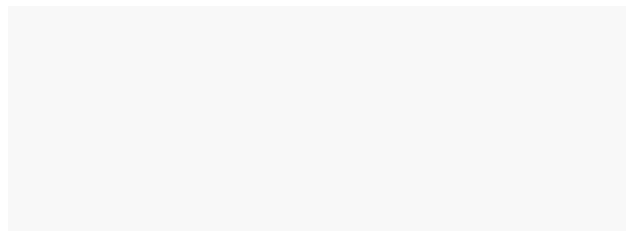
®150/60mg

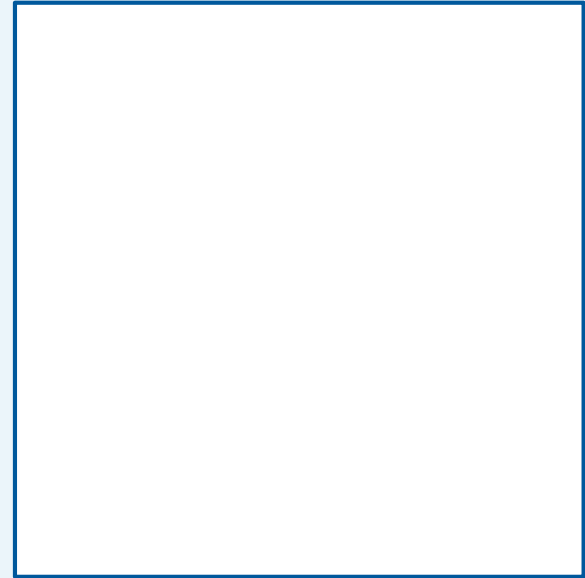
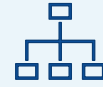


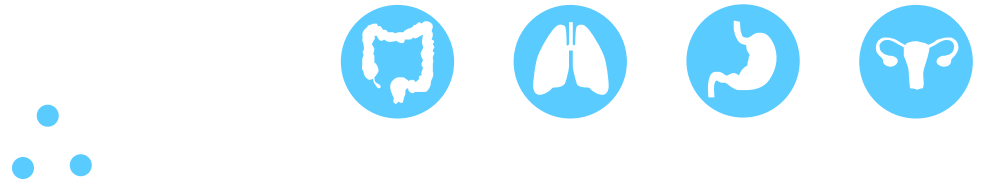
2022



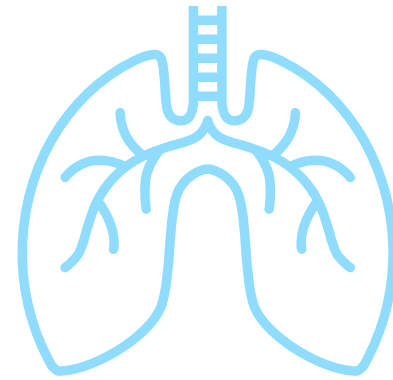






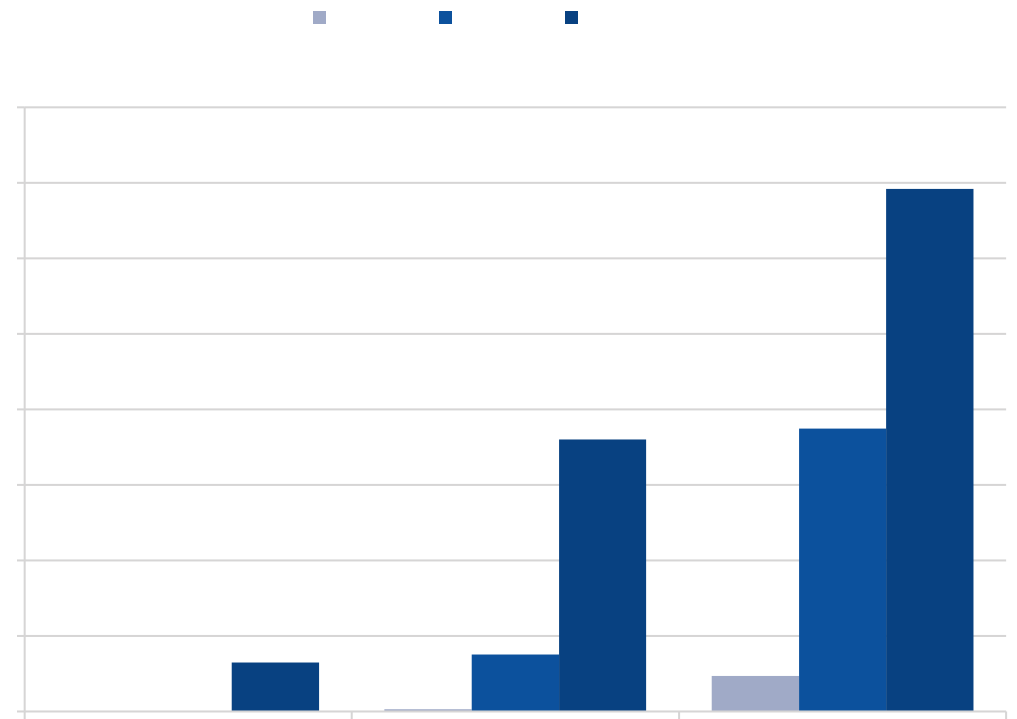
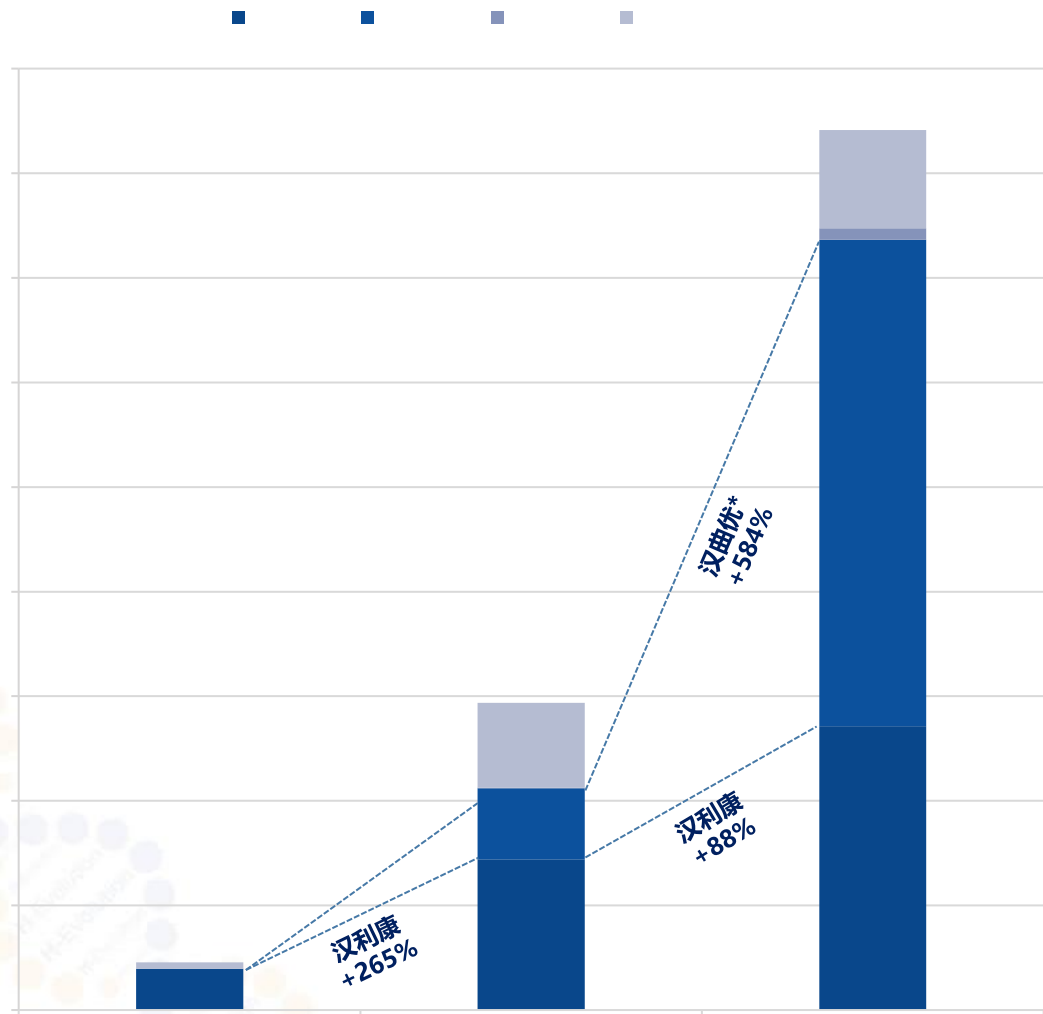




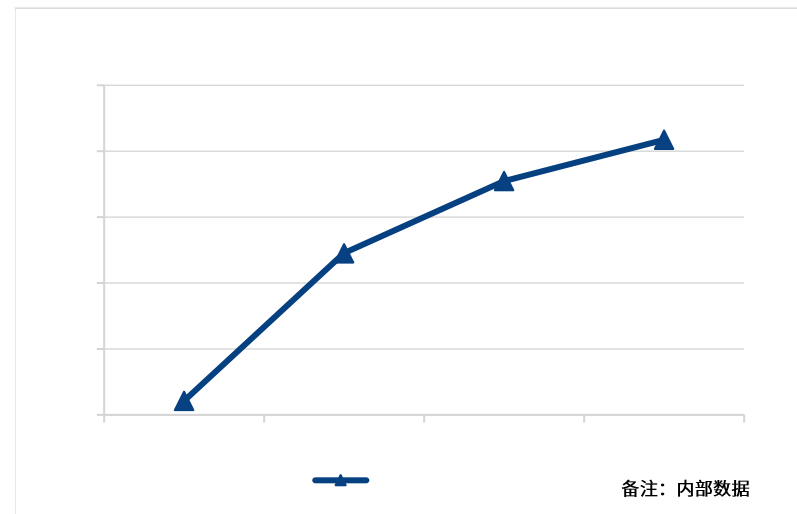
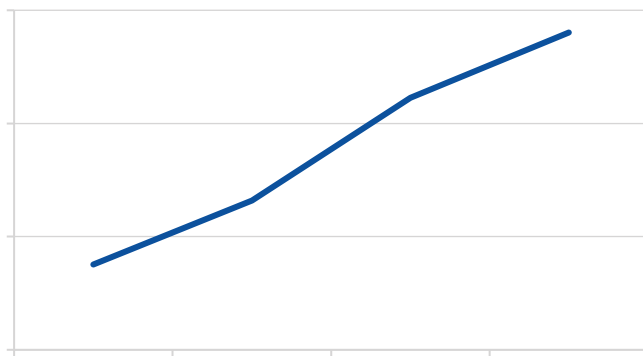
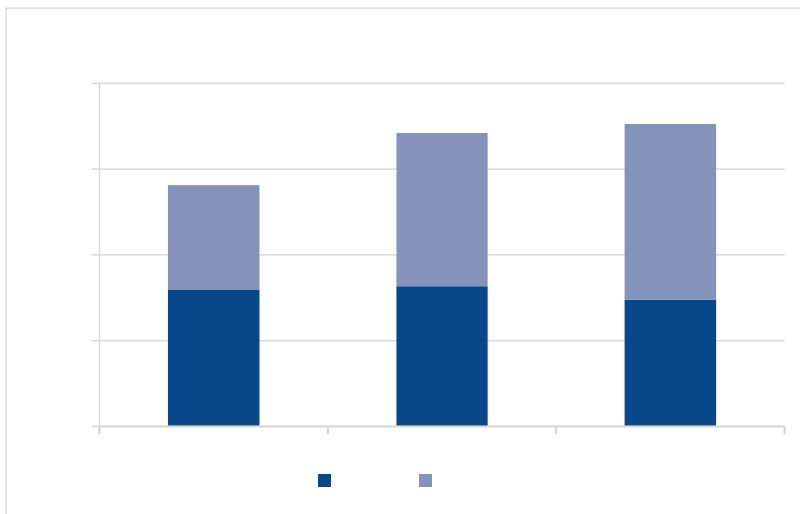


04





保持整体投入，提升研发效率，创新药投入占比提升



备注：内部数据

保持整体投入，提升研发效率

强化临床运营团队，建立汉霖自己的临床优势储备，逐步减少外部CRO供应商，转为依靠内部资源，节约成本。

积极开展推动创新新研发项目的同时，通过研发降本增效节约部分抵消开支

报告期内加速推进覆盖CD38、CD73、LAG-3、EGFR×4-1BB、PD-L1×TIGIT靶点临床前研究项目的IND。

国际多中心临床项目高效推进

HLX04-O (VEGF抑制剂) 治疗湿性年龄相关性黄斑变性的3期IND获澳大利亚、美国、拉脱维亚、新加坡、西班牙、捷克、波兰等欧盟国家批准

国内临床项目进展顺利

斯鲁利单抗 (PD-1) + 汉贝泰® (VEGF) 治疗肝细胞癌2期临床研究受试者入组完成

斯鲁利单抗 (PD-1) + 汉贝泰® (VEGF) + 化疗治疗转移性食管鳞癌2/3期临床研究于中国境内完成首例患者给药

斯鲁利单抗 (PD-1) + HLX07 (EGFR) 2期IND获NMPA批准

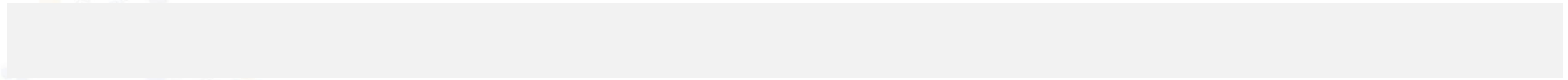
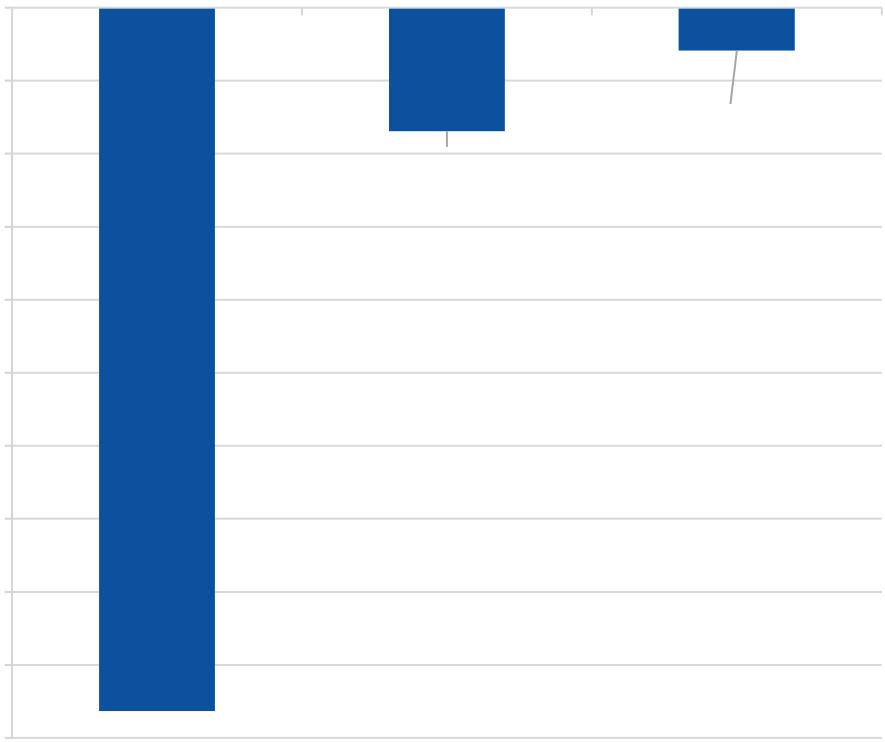
斯鲁利单抗 (PD-1) + 化疗治疗食管鳞癌3期临床研究完成受试者招募入组

斯鲁利单抗 (PD-1) + 化疗治疗广泛期小细胞肺癌3期临床研究达到主要研究终点

HLX04-O (VEGF) 治疗湿性年龄相关性黄斑变性的3期IND获澳大利亚、美国、拉脱维亚、新加坡、西班牙、捷克、波兰等欧盟国家批准

HLX22 (HER2) + 汉曲优® (HER2) 治疗胃癌2期临床研究完成首例患者给药

HLX26 (LAG-3) 治疗实体瘤及淋巴瘤治疗的1期临床研究完成首例受试者给药





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